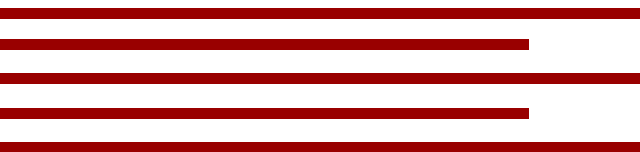
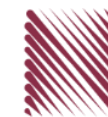


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MORNING BRIEF

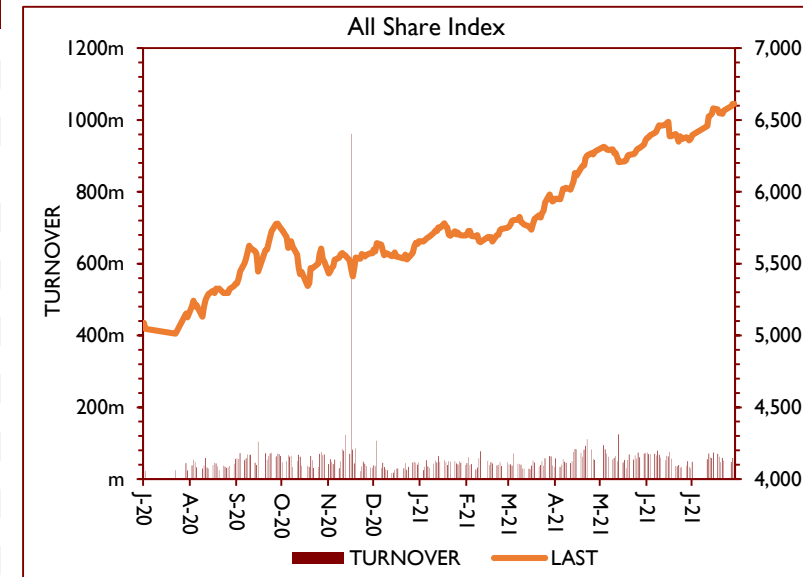
Tuesday, August 31, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,786.81	-0.57	0.16	3.36	6.51	22.65	40.19 KWD	2.70	27.14
Kuwait Premier Index	7,431.56	-0.71	0.04	3.98	7.41	23.12	30.38 KWD	2.33	28.65
Kuwait Main Index	5,507.44	-0.12	0.55	1.45	3.75	21.18	9.81 KWD	3.83	22.57
NIC 50	8,261.26	-0.67	-0.01	3.91	7.34	23.12	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,560.65	-0.60	-0.31	4.00	7.78	23.62	23.17 KWD	1.30	29.65
Telecom	1,113.49	-0.78	0.79	2.16	3.06	1.01	3.44 KWD	0.70	13.10
Industrials	1,165.62	-0.76	-0.06	0.52	2.96	30.81	4.16 KWD	0.83	10.89
Financial services	1,260.04	-0.31	-0.04	3.55	8.95	35.53	3.18 KWD	0.77	10.91
Real estate	1,243.52	-0.15	0.74	2.83	4.95	30.54	2.68 KWD	0.67	29.70
Basic materials	1,082.84	-1.94	-1.40	0.54	-1.15	20.50	0.98 KWD	2.00	11.77
Health care	791.69	-1.17	-1.91	-1.13	0.19	-4.23	0.40 KWD	4.60	13.75
Consumer services	740.03	-0.13	-0.13	-4.08	-5.63	-0.85	0.57 KWD	0.98	9.99
Insurance	1,459.37	1.96	1.22	3.89	5.33	26.22	0.60 KWD	0.82	9.29
Consumer Disc	1,089.84	-0.77	2.87	5.26	11.84	33.13	0.23 KWD	1.32	9.18
Energy	1,362.05	0.27	0.15	-3.82	-4.78	6.63	0.28 KWD	1.01	14.26
Technology	728.96	-0.79	-0.79	-3.65	-11.33	45.01	0.01 KWD	0.86	0.00
Utilities	613.16	0.00	0.43	2.64	2.19	-15.88	0.26 KWD	4.90	20.24

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,319.24	0.57	1.22	2.28	2.55	30.26	9,787 SAR	2.78	20.09
Qatar (QE Index)	11,092.90	-0.13	-0.09	3.16	3.38	6.30	568 QAR	1.54	16.00
Dubai (DFMGI)	2,902.97	0.11	0.10	4.96	3.29	16.86	316 AED	1.62	20.09
Abu Dhabi (ADI)	7,684.62	0.00	0.78	5.01	12.42	51.91	1,360 AED	1.77	23.88
Bahrain (BAX)	1,645.41	-0.71	-1.27	3.03	3.62	10.60	17 BHD	1.16	10.92
MUSCAT SE INDEX	3,966.75	-0.08	0.11	-1.58	-2.38	8.45	5 OMR	0.91	13.25
Developed Markets									
MSCI World Index	3,146.63	0.41	0.41	2.52	4.29	16.97			
U.S. (S&P 500)	4,528.79	0.33	0.43	3.04	5.38	20.57			
U.K. (FTSE 100)	7,106.88	-0.58	-0.58	1.06	0.98	10.00			
Japan (Topix)	1,960.70	0.54	1.66	3.14	0.88	8.65			
Emerging Markets									
MSCI EM Index	1,285.39	1.00	1.00	0.59	-6.49	-0.45			
China (SSE Composite)	3,543.94	0.45	0.62	4.31	-1.32	2.04			
India (Sensex)	57,552.39	1.16	2.53	9.43	9.65	20.51			



What Move the GCC markets ,

Oil Prices

Oil prices recovered on Tuesday, after a U.S. industry report showed crude inventories fell more than expected last week, steadying after overnight losses from the impact of Hurricane Ida on U.S. refineries, Brent crude futures for November gained 49 cents, to touch \$72.99 a barrel

Kuwait Market

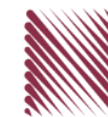
The market closed down by - 0.57%, value traded 91.0 million KD, Premier market value traded reached 74.5 million KD and closed at 7,431 change by - 0.71%.

Saudi Market

The Market closed up today by + 0.57%, with positive macroeconomic sentiments bounce of oil reaching \$72.99 recouping some of the losses in the previous session when prices hit a three-week low.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



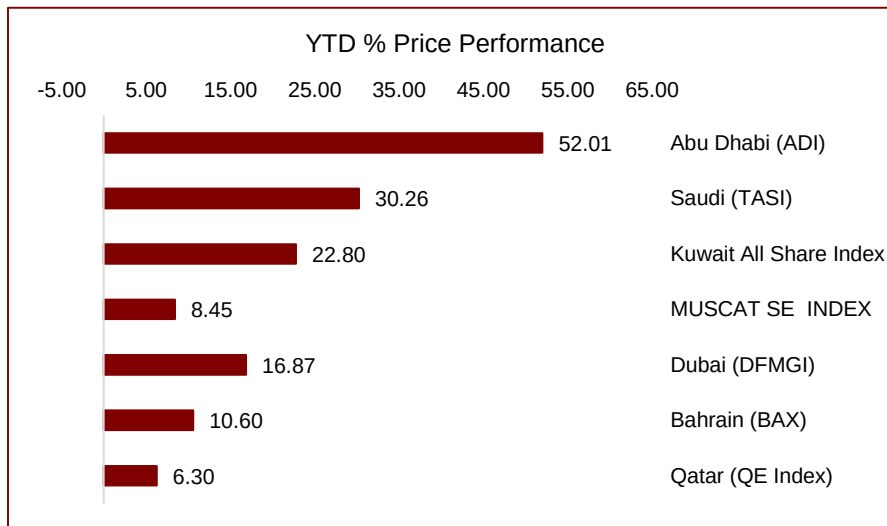
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.936	-0.43	-0.21	4.81	10.37	17.13	6.76 KWD	1.79	27.00
KFH	0.826	-0.36	0.73	5.10	8.70	34.05	6.99 KWD	3.31	32.00
Zain	0.611	-0.97	1.16	3.55	3.90	0.99	2.67 KWD	2.31	14.25
BOUBYAN BANK	0.783	-1.14	-0.63	-1.62	7.51	45.48	2.52 KWD	3.64	34.00
Agility	0.999	-1.48	-0.50	1.32	8.82	62.56	2.26 KWD	1.82	28.30
Saudi Arabia									
ARAMCO	35.15	0.29	0.43	0.43	-0.28	0.43	7,010.19 SAR	6.81	26.27
SABIC	123.00	0.82	1.66	1.16	0.49	20.71	366.01 SAR	2.16	35.00
STC	135.00	2.90	2.00	-1.04	0.76	25.09	262.41 SAR	4.10	23.14
AL-RAJHI BANK	121.00	0.33	0.84	8.47	8.47	63.59	301.51 SAR	5.05	23.74
NCB	60.80	1.33	2.90	9.82	4.86	39.33	268.69 SAR	1.68	16.16
United Arab Emirates									
ETISALAT.AD	23.60	-0.76	-0.59	3.51	7.27	39.65	206.82 AED	4.39	22.47
FAB.AD	17.00	0.00	0.00	2.53	1.80	31.78	185.65 AED	1.75	17.26
EMIRATES NBD	13.85	-0.36	-0.36	3.36	4.53	34.47	87.81 AED	1.05	12.59
DB ISLAMIC BK	5.10	0.20	-0.78	5.59	5.81	10.63	36.86 AED	1.00	15.42
EMAAR PROPERT	4.20	0.72	1.45	5.53	0.96	18.98	29.86 AED	0.53	13.75
Qatar									
QNB	19.17	0.31	-0.63	4.45	5.91	6.62	177.89 QAR	1.83	15.51
INDUSTRIES QAT	12.85	-1.76	0.93	-2.62	-1.89	19.60	79.75 QAR	2.24	15.74
QA ISLAMIC BK	18.30	-0.05	-0.81	6.21	5.78	6.90	43.60 QAR	1.88	14.28
MASRAF AL RAYA	4.55	-0.22	-0.09	5.53	2.24	0.64	34.47 QAR	2.40	15.30
MESAIEED PETRO	2.00	0.45	-0.25	3.61	5.26	-3.22	25.21 QAR	1.55	19.14
OMAN									
BANK MUSCAT	0.440	0.00	0.00	-1.79	3.77	22.22	1.58 OMR	0.77	8.33
OMANTEL	0.756	-1.05	-2.05	-3.54	-4.02	5.52	0.57 OMR	1.04	7.69
BANK DHOFAR	0.118	0.00	0.00	-4.06	-5.60	21.65	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.188	0.54	0.53	1.62	-6.00	17.50	0.30 QAR	0.56	12.71
OMINVEST	0.314	0.00	0.64	0.00	0.64	-7.10	0.25 QAR	0.93	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
18-Aug-21	20.23%	11.54%	0.06%	0.38%	0.36%	4.72%	2.59%	10.74%	5.12%	4.15%
25-Aug-21	20.33%	11.14%	0.06%	0.38%	0.35%	4.91%	2.67%	10.80%	5.14%	4.18%

End of Report

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Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.57 %The leading sector bottom performance indices today are Basic materials -1.94 % Health care -1.17 % Technology -0.79 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are down today by -0.78 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-21.36 %

KSA

Saudi Armco has positive performance today by + 0.29 %, SABIC has positive performance today by + 0.82 %

STC has positive performance today by + 2.90 %, Al Rajhi Bank has positive performance today by + 0.33 %

UAE

ETISALAT AD closed down today by - 0.76%, and act defensively with COVID19



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